

July 22, 2024

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

BSE Limited
Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Dear Sir / Madam,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Ref.: Scrip Code - 501150 and NSE Scrip Code - CENTRUM

Pursuant to the provisions of Regulation 30(2) read with Schedule III and other applicable provisions of the SEBI Listing Regulations, we hereby inform you that a meeting of the Committee of Directors, as authorized by the Board of Directors of the Company, was held today, i.e., on Monday, July 22, 2024 which concluded at 07:00 p.m. (IST), wherein the Committee has approved the offer and issuance of Non-Convertible debentures on private placement basis as per the details given in **Annexure A**, within the overall borrowing limits approved by the shareholders of the Company in this regard.

This intimation is also being uploaded on the Company's website at www.centrum.com. You are requested to kindly note the same. This is for your information.

Kindly acknowledge the receipt and take the same on your record.

Thanking you,

Yours faithfully,
For Centrum Capital Limited

Parthasarathy Iyengar
Company Secretary & Compliance Officer
Membership No. A21472

Encl.: a/a

Disclosures as per the SEBI Circular no SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Issuance of Debt Securities:

Sr. No.	Details of Events that need to be provided	Information of such events(s)
a.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Unrated, Unlisted, Senior, Secured, Redeemable Non-Convertible Debentures (“Debentures”)
b.	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Private Placement
c.	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Upto 165 (One Hundred and Sixty Five) Debentures to be issued at a face value of Rs. 1,00,00,000/- (Indian Rupees One Crore Only)
d.	Size of the Issue	Upto Rs. 165,00,00,000/- (Rupees One Hundred and Sixty Five Crores only) on private placement basis in two Tranches
e.	Whether proposed to be listed? If yes, name of the stock exchange(s);	No Not Applicable
f.	Tenure of the instrument – Date of Allotment and Date of Maturity	Date of Allotment – On or before August 20, 2024 Date of Maturity – 48 months from the date of Allotment;
g.	Coupon / Interest offered, Schedule of payment of Coupon / Interest and Principal;	13.50% per annum Schedule of Payment of Coupon – Quarterly Schedule of Payment of Principal – Rs. 35 Crore to be paid on 270 th Day from the date of Allotment. Rs. 130 Crore to be paid on Maturity.
h.	Charge / Security, if any, created over the Assets;	Debentures shall be secured by way exclusive charge in favour of the Debenture Trustee on Shares of the Company and a subsidiary held by the Promoter / Promoter Group and Securities of a step-down Subsidiary and DSRA of Rs.5 Cr. The security shall be created on assets which are free from any encumbrances. The Company will create appropriate security in favour of the debenture trustee within the time frame prescribed as per applicable law.
i.	Special Right / Interest / Privileges attached to the instrument and changes thereof;	Put Option of the lender after 30 months.
j.	Delay in payment of Interest / Principal amount for a period of more than three months from the	Not Applicable

Sr. No.	Details of Events that need to be provided	Information of such events(s)
	due date or default in payment of Interest / Principal;	
k.	Details of any letter or comments regarding payment / non-payment of Interest, Principal on due dates, or any other matter concerning the Security and /or the Assets along with its comments thereon, if any;	Not Applicable
l.	Details of redemption of debentures;	Redeemable on Maturity. Redemption Date: 48 months from the date of Allotment; Put Option of the lender after 30 months.
m.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable